# Proposed questionnaire for the “Market study of the EU market on nanomaterials, including substances, uses, volumes and key operators”

Dear Participant,

We are conducting a market research on the nanomaterials (NMs) available on the European Union (EU) market on behalf of the EU Observatory for Nanomaterials (EUON) and the European Chemicals Agency (ECHA). You can see attached the letter of endorsement from EUON/ECHA.

As part of the study, we are required to identify the substances available as NMs on the EU market and perform market projections for the EU NMs market. To facilitate this, we are sharing this questionnaire, which should not take more than 15 minutes to complete, to help us gather the necessary information.

As a stakeholder involved in NMs production, distribution or formulation, we would appreciate your participation in this study. Following participation, if you wish, you can gain early access to the report that we will compile with EUON/ECHA. In any case, any information shared with us will be treated, if desired, as confidential and while they will be used during analysis they will not be published.

If you don’t wish to fill in the questionnaire and would prefer to participate via a live (online) interview, we would be happy to arrange this with you. Please mail us at echa@novamechanics.com.

Thank you very much in advance for your time and participation.

Best Regards,

## Section 1 Personal information

* Name:
* Company:
* Position:
* Email:
* Phone number:

## Section 2 Commercial information (Sub-questions a-c will appear only if the user clicks Yes in the main question)

1. Is your company producing substances that are available on the EU market as nanomaterials or which contain nanomaterials? Yes/No
   1. You answered Yes in question 1. Is the combined bulk and nanomaterial volume produced above 1 ton per year?
   2. You answered Yes in question 1a. Can you please tell us which are these substances? Please include a relevant identifier, e.g. IUPAC name, CAS or EC number.
   3. You answered Yes in question 1, but produce less than a combined bulk and nanomaterial volume of 1 ton per year. Can you please tell us what substances you are producing or provide a link to an online catalogue?
2. Is your company importing substances that are available as nanomaterials in the EU market?
   1. You answered Yes in question 2. Is the combined bulk and nanomaterial volume imported above 1 ton per year?
   2. You answered Yes in question 2a. Can you please tell us which are these substances? Please include a relevant identifier, e.g. IUPAC name, CAS or EC number.
   3. You answered Yes in question 2, but import less than a combined bulk and nanomaterial volume of 1 ton per year. Can you please tell us which substances you are importing or provide a link to an online catalogue?
3. Is your company a downstream user of substances that are available on the EU market as nanomaterials or which contain nanomaterials?
   1. You answered Yes in question 3. Is the combined bulk and nanomaterial volume used above 1 ton per year?
   2. You answered Yes in question 3a. Can you please tell us which are these substances? Please include a relevant identifier, e.g. IUPAC name, CAS or EC number.
   3. You answered Yes in question 3, but use less than a combined bulk and nanomaterial volume of 1 ton per year. Can you please tell us which substances you are importing or provide a link to an online catalogue?
4. Should any provided information be treated as confidential? Yes/No
   1. If yes, please indicate which (e.g., answer to question 2b etc).

## Section 3 Regulatory information

1. Have you registered your substances with ECHA via REACH?
   1. You have answered Yes in question 5. Please indicate which substances have been registered as nanoforms.
   2. If not, are you in the process of registering your materials/products?
2. Should any provided information be treated as confidential? Yes/No
   1. If yes, please indicate which.

## Section 4 Distribution and market information

1. Which upstream and/or downstream users do you collaborate with?
2. Can you describe your distribution chain?
3. Who are your main competitors with respect to nanomaterials?
4. Should any information provided in this section be treated as confidential?
   1. If yes, please tell us which (i.e. answer to question 8 etc).

## Section 5 Market projection

1. How do you think the nanomaterials market will look in the next 5 years? (Bigger/Smaller/The same)
2. If not the same, can you give us an estimate of the change?
3. Do you think there will be more, less or the same number of nanomaterials-containing products? (more than 25% more, more than 10% more, more than 5%, the same, less than 5%, less than 10%, less than 25%, other)
4. Do you foresee the emergence of new nanomaterials as substances and/or nanomaterials-containing products on the market?
   1. If yes, which?
5. What do you think is the public perception regarding nanomaterials and nanomaterials -containing products?
6. What are the barriers regarding the expansion of the nanomaterials market?
7. How do you think the current regulatory framework affects/will affect the EU nanomaterials market?
8. Should any information provided in this section be treated as confidential?
   1. If yes, please tell us which.
9. Would you be interested to participate in a focus group regarding the future of the nanomaterials market? Yes/No
   1. If yes, can we contact you to discuss further?
10. Would you be interested to give us a personal perspective regarding the future of the nanomaterials market? Yes/No
    1. If yes, can we contact you to discuss further?